

18/01/2008

**AURUM MINING PLC**  
**("Aurum" or "the Company")**  
**Exercise of Warrants**

Aurum Mining plc (AIM: AUR), the gold-mining company focused on the Former Soviet Union, announces that application has been made for the admission to trading on AIM of 25,000 ordinary shares of 1p each ('Shares') in the Company, pursuant to the exercise of warrants issued in connection with the issue of convertible loan notes on 15 February 2006. The Shares will rank pari passu with the Company's existing issued ordinary shares, and dealings in the shares are expected to commence 24 January 2008.

For further information:

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